

BYSA INFRAFTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE at <https://www.bseindia.com>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com>, the website of the BRLM, i.e. Digip Corporate Advisors Private Limited, at www.digipcorporateadvisors.com, and the website of our Company at www.bysainfra.tech. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)

PUBLIC ANNOUNCEMENT



RYSA INFRA TECH LIMITED
(Formerly Known as Rysa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of 'Rysa Infratech Private Limited' pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to 'Rysa Infratech Limited', and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756
Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India
Telephone No.: +011 45524715; **Website:** rysainfratech.com **E-Mail:** compliance@rysainfratech.com
Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRA TECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS (THE "ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [-], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [-], AND [-] EDITIONS OF [-], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined herein) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus. No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at www.bseindia.com/, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "*History and Corporate Structure*" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: +91-8097987119 E-mail: smeipo@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase- I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinerta.com Investor grievance: grievances@skylinerta.com Contact Person: Mr. Anuj Kumar Website: www.skylinerta.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
Mr. Shakti Kant Mahana Rysa Infratech Limited 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India Tel: +011 45524715 E-mail: compliance@rysainfratech.com Website: rysainfratech.com	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.	

For Rysa Infratech Limited
On behalf of the Board of Directors
Sd/-
SANJIV KUMAR CHAUDHARY
Chairman and Managing Director

Date: October 01, 2026
Place: Delhi

RYSA INFRA TECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on <https://www.bseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com/>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com, and the website of our Company at rysainfratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

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GORANTLA GEOSYNTHETICS LIMITED
Corporate Identification Number: U43122TN2006PLC060276



(Please scan this QR Code to view the DRHP and DAP)

Our Company was originally incorporated as a Private Limited Company under the name "Gorantla Geosynthetics Private Limited" on June 20, 2006, bearing CIN U51909TN2006PTC060276 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu. Subsequently, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on September 02, 2024 our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Gorantla Geosynthetics Private Limited" to "Gorantla Geosynthetics Limited" vide a fresh Certificate of Incorporation dated September 23, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U51909TN2006PLC060276. Further, pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on August 17, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequently, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated September 12, 2026. The Corporate Identification Number (CIN) of our Company is U43122TN2006PLC060276.

Registered Office: No. 3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034.
Website: www.gorantlageos.com; **E-Mail:** alagarsamy@gorantlageos.com; **Telephone No:** 044 28170855
Contact Person: Mr. Gurusamy Alagarsamy, Company Secretary and Compliance Officer
Corporate Identification Number: U43122TN2006PLC060276

THE PROMOTER OF OUR COMPANY IS MR. PRAVEENKUMAR GORANTLA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GORANTLA GEOSYNTHETICS LIMITED ("GGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS (THE "ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] TAMIL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF ISSUE" BEGINNING ON PAGE 352 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 368 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on September 30, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at www.gorantlageos.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "*History and Corporate Structure*" on page 244 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015. Telephone Number: +91 99981 23745 Email Id: ipo.gorantla@rarever.in Investors Grievance Id: ig@rarever.in Website: www.rarever.in Contact Person: Mr. Richi M. Shah/ Mr. Prerak Thakkar CIN: U70200GJ2023PTC144374	 CAMEO CORPORATE SERVICES LIMITED SEBI Registration Number: INR000003753 Address: "Subramanian Building", No. 1 Club House Road, Chennai, Tamil Nadu, India 600002 Telephone Number: +91-44-4002 0700 / 2846 0390 Email: priva@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya Investors Grievance Id: investor@cameoindia.com CIN: U67120TN1998PLC041613
COMPANY SECRETARY AND COMPLIANCE OFFICER  Name: Mr. Gurusamy Alagarsamy Gorantla Geosynthetics Limited Address: No.3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034 Telephone No.: 044 28170855 E-Mail: alagarsamy@gorantlageos.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.	

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Chennai, Tamil Nadu
Date: October 02, 2026

GORANTLA GEOSYNTHETICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with BSE SME. The DRHP is available on the website of BSE at <https://www.bseindia.com/> and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.gorantlageos.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For Gorantla Geosynthetics Limited
On behalf of the Board of Directors
Sd/-
Mr. Praveenkumar Gorantla
Chairman and Managing Director



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PUBLIC ANNOUNCEMENT

(Scan this code to view Draft Red Herring Prospectus and Draft Abridged Prospectus)

SHAKTI INFRA PROJECTS LIMITED

(Formerly known as Shakti Infra Projects Private Limited)

CIN: U45309UP2022PLC168975

Our Company was incorporated on August 12, 2022 under the name and style of 'Shakti Infra Projects Private Limited', a private limited company under the Companies Act, 2013, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a special resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on June 25, 2025, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to 'Shakti Infra Projects Limited' and a fresh certificate of incorporation dated July 18, 2025 was offered to our Company by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U45309UP2022PLC168975.

Registered Office: S/o Phool Singh, Near Vikram Child Care, Kalu Kuwan, Baberu Road, Banda, Banda, Uttar Pradesh, India, 210001

Tel: +91 63870 77066 | **Website:** www.shaktiinfraprojects.com | **E-mail id:** shaktiinfraprojectspltdsipp@gmail.com

Contact Person: Ms. Kamna, Company Secretary and Compliance Officer,

PROMOTERS OF OUR COMPANY: AMITENDRA SINGH AND SHAKTI NARAYAN SINGH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ICDR) REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON BSE SME

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 37,75,598 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHAKTI INFRA PROJECTS LIMITED ("SHAKTI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE OFFER"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND UTTAR PRADESH REGIONAL NEWSPAPER WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED (BSE SME) FOR UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the offer Price. All Bidders are required to participate in the offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the offer through the ASBA process. For details, see "Offer Procedure" on page 348 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value ₹ 10.00 each pursuant to the Offer and the Draft Red Herring Prospectus dated September 30, 2026 and has been filed with SME Platform of BSE Limited (BSE SME) on September 30, 2026. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at www.bseindia.com on the website of the BRLM at www.sobhagycapital.com and also on the website of the Company www.shaktiinfraprojects.com. The Company invites public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of the Company and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforementioned date of the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to chapter titled "Risk Factors" on page 26.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies (ROC) and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited (BSE SME). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, see chapter titled "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see chapter titled "History and Corporate Structure" beginning on page 170 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED Address: C-7 & 7A, Gate No. 01, Hosiery Complex, Phase-II Extension, Noida - 201 305, Uttar Pradesh, India Tel. No.: +91 7836066001 Email: mb@sobhagyacap.com Investor Grievance E-mail: delhi@sobhagyacap.com Website: www.sobhagycapital.com Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi SEBI Registration No.: INM000008571 CIN: U74899DL1994PTC060089	 MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 Tel. No.: 011-47581432 E-mail: investor ipo@maashitla.com Investor Grievance E-mail: investor ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370 CIN No: U67100DL2010PTC208725	 SHAKTI INFRA PROJECTS LIMITED Mrs. Kamna Address: S/o Phool Singh, Near Vikram Child Care, Kalu Kuwan, Baberu Road, Banda, Banda, Uttar Pradesh, India, 210001 Tel. No.: +91 51922 97110 Website: www.shaktiinfraprojects.com E-Mail: secretarial@shaktiinfraprojects.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the issue, in case of any pre-Offer or post-Offer related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For and on behalf of the Board of Directors

Shakti Infra Projects Limited

Sd/-

Mrs. Kamna

Company Secretary and Compliance Officer

Place: Banda

Date: September 30, 2026

Disclaimer: Shakti Infra Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an "Initial Public Offer" of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026. The Draft Red Herring Prospectus is available on the website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.sobhagycapital.com and also on the website of the Company www.shaktiinfraprojects.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see chapter titled "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issue in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



RYSA INFRATECH LIMITED

(Formerly Known as Rysa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of 'Rysa Infratech Private Limited' pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to 'Rysa Infratech Limited', and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756

Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India

Telephone No: +011 45524715; **Website:** rysainfratech.com **E-Mail:** compliance@rysainfratech.com

Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [·]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [·] LAKHS ("THE ISSUE"), OF WHICH [·] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [·]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·]/- PER EQUITY SHARE AGGREGATING TO ₹ [·] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [·] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [·]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·]/- PER EQUITY SHARE AGGREGATING TO ₹ [·] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [·] % AND [·] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [·] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [·], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [·], AND [·] EDITIONS OF [·]. A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [·] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus. No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see 'General Information' and 'Terms of the Issue' beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP, by hosting it on the website of our Company at rysainfratech.com, the website of BSE at https://www.bseindia.com/, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: +91-8097987119 E-mail: smeipo@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinertat.com Investor grievance: grievances@skylinertat.com Contact Person: Mr. Anuj Kumar Website: www.skylinertat.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Shakti Kant Mahana Rysa Infratech Limited 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India Tel: + 011 45524715 E-mail: compliance@rysainfratech.com Website: rysainfratech.com	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP	

For Rysa Infratech Limited

On behalf of the Board of Directors

Sd/-

SANJIV KUMAR CHAUDHARY

Chairman and Managing Director

Date: October 01, 2026

Place: Delhi

RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026 with the SME Platform of BSE on https://www.bseindia.com/. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at https://www.bseindia.com/, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com, and the website of our Company at rysainfratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.



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ART HOUSING FINANCE (INDIA) LIMITED
Regd. Office: 107, First Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034
Branch Office: 49, Udyog Vihar Phase 4, Gurugram, Haryana - 122015

PUBLIC NOTICE FOR E-AUCTION FOR SALE OF IMMOVABLE PROPERTY
E-Auction Sale of immovable property mortgaged under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (SARFAESI) Act, 2002 ("the Act") read with proviso to Rule 8 (6) of the Security Interest Act, 2002. Notice is hereby given to the public in general and to the Borrower/Mortgagor/Guarantors in particular that the Authorized Officer of ART Housing Finance (India) Limited has taken possession of the following property(ies) mentioned pursuant to demand raised issued under Sec 13(2) of the Act in the loan account no. LXDEL05900-000000331 with right to sell on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" for realization of Company's dues plus interest as detailed hereunder and whereas consequent upon failure to repay the dues, the undersigned in exercise power of conferred Section 13(4) of the said Act read with Rule 8 of the said Rules purposes to realize the Company's dues by the sale of the said property(ies). The sale of the below mentioned property(ies) shall be conducted by way of E-auctions through web portal: <https://www.bankaeuctions.com>

Name of the Account Holders	Details of Immovable property	Amount as on Date & Demand Notice Date	Reserve Price EMD Bid Increase Amount	Date and Time of E-auction	Last Date of Bid Submission
a) SUNIL KUMAR (Borrower)	PROPERTY BEARING NO. FLAT NO- 24, GROUND FLOOR, SECTOR-34, POCKET-1, BLOCK B-16, LIG, ROHINI, NEW DELHI, DELHI-110085	Rs. 23,37,555/- as on 28.09.2026	Rs. 16,00,000	02.11.2026 From 11:00 AM to 02:00 PM	31.10.2026 up to 05:00 PM
b) VEENA (Co-Borrower)		Demand Notice Date: 09.05.2023	Rs.10,000		

Name and Contact details of Authorized Officer - Mr. Satnarayan Parkash, Mobile No. 9466460995, Email Id: satnarayan.parkash@arthfc.com

TERMS & CONDITIONS: 1. The interested bidders shall submit their EMD through Web Portal: <https://www.bankaeuctions.com> (the user ID & Password can be obtained free of cost by registering name with <https://www.bankaeuctions.com> through Login ID & Password. The EMD shall be payable through NEFT/RTGS in the following account: 50200049383517, IFSC Code: HDFC0000273, latest by 05.00 pm on or before date mentioned in the table above. Please note Cheques shall not be accepted as EMD amount. 2. Company shall however not be responsible for any outstanding dues / encumbrances / tax arrears, if any. The intending bidders should make their own independent inquiries regarding the encumbrances, title of property(ies) & to inspect & satisfy themselves. Property can be inspected strictly as per the date & time given by Authorised Officer. 3. The intended bidders who have deposited the EMD and require assistance in creating login ID & password, upload data, submitting bid, training on e-bidding process etc., may contact our service provider M/s C1 India Private Limited Helpline Numbers: 124-4302620/21/22/23, 7291981124 / 1125 / 1126, Mr. Mannu Balaji Govindarajan Email : delhi@c1india.com, Contact No: +91 797701080 and for any property related query may contact Authorized Officer as mentioned above in the office hours during working days (10 AM to 5 PM). 4. The highest bid shall be subject to approval of the Authorized Officer. Authorized Officer reserves the right to accept/reject any or all offer(s)/bids so received without assigning any reason whatsoever. His decision shall be final & binding. 5. For detailed term and condition refer <https://www.bankaeuctions.com>

STATUTORY 30 DAYS SALE NOTICE UNDER THE SARFAESI ACT, 2002
Note: Borrowers/Guarantors/Mortgagors may redeem under Section 13(8) of the SARFAESI Act by paying full dues before the auction date. Failing this, the sale will proceed.
Date : 29.09.2026
Place : Rohini (Delhi)

Authorised Officer
For ART Housing Finance (India) Limited



केनरा बैंक Canara Bank
A Government of India Undertaking
सिंडिकेट सिंडिकेट Syndicate

JAGADHRI MAIN BRANCH, NEAR BUS STAND CHOWK, JAGADHRI, DISTRICT YAMUNANAGAR
PHONE NO. 01732-222707, 8572802802
E-mail: cb2802@canarabank.com

POSSESSION NOTICE [SECTION 13(4)]
(For Immovable property)

Whereas, The undersigned being the Authorised Officer of the **Canara Bank** under Securitisation And Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act 54 of 2002) (hereinafter referred to as "the Act") and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued a Demand Notice to Borrower/ Guarantor on the dates mentioned hereunder, calling upon to repay the amount mentioned in the demand notice within 60 days from the date of receipt of the said notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower(s)/Co-Borrower(s)/ Mortgagor(s)/ Guarantor(s) & the public in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him / her under section 13 (4) of the said Act, read with Rule 8 & 9 of the said rule, on the date mentioned below. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **Canara Bank** for the amount, mentioned herein below beside future interest & other charges/ expenses against the under mentioned account.

The borrower's attention is invited to the provisions of Section 13 (8) of the Act, in respect of time available, to redeem the secured assets.

Name of Account & Borrower/ Guarantor	Description of the immovable property	Date of Demand Notice	Date of Possession	Amount as per demand notice
M/s Raj Enterprises (Borrower) VPO Hamoul, Main Bazar, Yamuna Nagar, Haryana- 135001, Sh. Raj Veer S/o Nand Kishore (Proprietor) H. No. 325, Dasmesh Nagar purchased vide regd. Sale Deed No. 2984 Dated 12/12/1974, Name of Title Holder Sh. Nand Kishore S/o Sh. Girdhari Lal. Which is Bounded as under- North- Plot No. 27, South- Plot No. 25, East- Gali, West- Part of Plot No. 26.	All that part & parcel of residential property measuring 110 sq. yards comprised in Khasra No. 119 situated at Plot No. 26, Property ID No. 388C206U5A, Mouja Munda Majra, Musumma Dasmesh Colony, Yamuna Nagar, within the limits of Municipal Corporation Yamuna Nagar purchased vide regd. Sale Deed No. 2984 Dated 12/12/1974, Name of Title Holder Sh. Nand Kishore S/o Sh. Girdhari Lal. Which is Bounded as under- North- Plot No. 27, South- Plot No. 25, East- Gali, West- Part of Plot No. 26.	27.07.2026	01.10.2026	Rs. 15,95,942.71 & interest thereon
Sh. Harish Kumar (Guarantor) Nai Mohalla, Bilaspur, Yamunanagar, Haryana-135001, Sh. Nand Kishore S/o Sh. Girdhari Lal (Guarantor) H. No. 325, Dasmesh Colony, Near Khalsa College, Tehsil Jagadhri, Yamuna Nagar, Haryana- 135001.	CERSAI SECURITY INTEREST ID - 400017709893, CERSAI ASSET ID - 200017670803			

Date: 01.10.2026
Place: Yamunanagar

Authorised Officer,
Canara Bank

Form No. INC-26
(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014) BEFORE THE CENTRAL GOVERNMENT REGIONAL DIRECTOR, NORTHERN REGIONAL DIRECTORATE I In the matter of the Companies Act, 2013, Section 13(4) of the Companies Act, 2013, and Rule 30(5)(a) of the Companies (Incorporation) Rules, 2014, as amended; And In the matter of AMPLUS JYOTIMANGAL ENERGY PRIVATE LIMITED (CIN: U40100DL2012PTC323843), A COMPANY REGISTERED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT A-57, DDA SHEETS, OKHLA INDUSTRIAL AREA, PHASE-II, DELHI, INDIA, 110020 Applicant Company NOTICE Notice is hereby given to the general public that the Applicant Company proposes to make an application to the Central Government, the power delegated to the Regional Director, under Section 13(4) of the Companies Act, 2013 seeking conformation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra-ordinary General Meeting held at a short notice on 07th September, 2026 to enable the Company to change its registered office from "State of Delhi" to the "State of Haryana". Any person whose interest is likely to be affected by the proposed change of the registered office may deliver their concerns either on the MCA-21 portal (www.mca.gov.in) by filing an investor complaint form or cause to be delivered or sent by registered post of his/her obligation supported by an affidavit stating the nature of his/her interest and grounds of opposition to the change of the registered office on or before the date of publication of this Notice with a copy to the Applicant Company at its registered office at the address mentioned above.

For Amplus Jyotimangal Energy Private Limited
Sd/-
Upkar Rastogi
Director
DIN: 11140082

Place: Delhi
Date: 02.10.2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.



PUBLIC ANNOUNCEMENT



RYSA INFRATECH LIMITED
(Formerly Known as Rysa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of "Rysa Infratech Private Limited" pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to "Rysa Infratech Limited", and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756
Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India
Telephone No: +011 45524715; **Website:** rysa infratech.com; **E-Mail:** compliance@rysa infratech.com
Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [•]. ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•], AND [•] EDITIONS OF [•], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Identified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus. No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Daffodil Street, Fort, Mumbai – 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at rysa infratech.com, the website of BSE at <https://www.bseindia.com/>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggi corporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: +91-8097987119 E-mail: smeipo@diggi corporate.com Investor grievance: compliance@diggi corporate.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggi corporate.com SEBI Registration Number: INM000013332 CIN: U64999MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinert.com Investor grievance: grievances@skylinert.com Contact Person: Mr. Anuj Kumar Website: www.skylinert.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Shakti Kant Mahana Rysa Infratech Limited 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India Tel: +011 45524715 E-mail: compliance@rysa infratech.com Website: rysa infratech.com	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-credit of refund orders, non-credit of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Rysa Infratech Limited
On behalf of the Board of Directors
Sd/-
SANJIV KUMAR CHAUDHARY
Chairman and Managing Director

Date: October 01, 2026
Place: Delhi

RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on <https://www.bseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com/>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggi corporate.com, and the website of our Company at rysa infratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.



GORANTLA GEOSYNTHETICS LIMITED
Corporate Identification Number: U43122TN2006PLC060276

Our Company was originally incorporated as a Private Limited Company under the name "Gorantla Geosynthetics Private Limited" on June 20, 2006, bearing CIN U51909TN2006PTC060276 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu. Subsequently, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on September 02, 2024 our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Gorantla Geosynthetics Private Limited" to "Gorantla Geosynthetics Limited" vide a fresh Certificate of Incorporation dated September 23, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U51909TN2006PLC060276. Further, pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on August 17, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequently, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated September 12, 2026. The Corporate Identification Number (CIN) of our Company is U43122TN2006PLC060276.

Registered Office: No. 3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034.
Website: www.gorantlageos.com; **E-Mail:** alagarsamy@gorantlageos.com; **Telephone No:** 044 28170855
Contact Person: Mr. Gurusamy Alagarsamy, Company Secretary and Compliance Officer
Corporate Identification Number: U43122TN2006PLC060276

THE PROMOTER OF OUR COMPANY IS MR. PRAVEENKUMAR GORANTLA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GORANTLA GEOSYNTHETICS LIMITED ("GGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] TAMIL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF ISSUE" BEGINNING ON PAGE 352 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI (ICDR) Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs, provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or by the Sponsor Bank under the UPI Mechanism; as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 368 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on September 30, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com> and the website of the Company at www.gorantlageos.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 244 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015. Telephone Number: +91 99981 23745 Email Id: ipo.gorantla@rarever.in Investors Grievance Id: ig@rarever.in Website: www.rarever.in Contact Person: Mr. Richi M. Shah/ Mr. Prerak Thakkar CIN: U70200GJ2023PTC144374	 CAMEO CORPORATE SERVICES LIMITED SEBI Registration Number: INR000003753 Address: "Subramanian Building", No. 1 Club House Road, Chennai, Tamil Nadu, India 600002 Telephone Number: +91-44-4002 0700 / 2846 0390 Email: priva@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya Investors Grievance Id: investor@cameoindia.com CIN: U67120TN1998PLC041613
COMPANY SECRETARY AND COMPLIANCE OFFICER	
 Gorantla Geosynthetics Limited Address: No.3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034 Telephone No: 044 28170855 E-Mail: alagarsamy@gorantlageos.com	Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-credit of refund orders and non-credit of funds by electronic mode etc.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Gorantla Geosynthetics Limited
On behalf of the Board of Directors
Sd/-
Mr. Praveenkumar Gorantla
Chairman and Managing Director

Place: Chennai, Tamil Nadu
Date: October 02, 2026

GORANTLA GEOSYNTHETICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with BSE SME. The DRHP is available on the website of BSE at <https://www.bseindia.com/> and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.gorantlageos.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)

PUBLIC ANNOUNCEMENT



RYSA INFRATECH LIMITED

(Formerly Known as Rysa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of "Rysa Infratech Private Limited" pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to "Rysa Infratech Limited", and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756

Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India

Telephone No.: + 011 45524715; **Website:** rysainfratech.com **E-Mail:** compliance@rysainfratech.com

Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS (THE "ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [-], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [-], AND [-] EDITIONS OF [-], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined herein) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus. No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at www.bseindia.com/, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "*History and Corporate Structure*" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: + 91-8097987119 E-mail: smeipo@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase- I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinerta.com Investor grievance: grievances@skylinerta.com Contact Person: Mr. Anuj Kumar Website: www.skylinerta.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
Mr. Shakti Kant Mahana Rysa Infratech Limited 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India Tel: +011 45524715 E-mail: compliance@rysainfratech.com Website: rysainfratech.com	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.	

For Rysa Infratech Limited
On behalf of the Board of Directors
Sd/-
SANJIV KUMAR CHAUDHARY
Chairman and Managing Director

Date: October 01, 2026
Place: Delhi

RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on <https://www.bseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com/>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com, and the website of the Rysa Infratech Limited at www.rysainfratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA



(Please scan this QR Code to view the DRHP and DAP)

GORANTLA GEOSYNTHETICS LIMITED

Corporate Identification Number: U43122TN2006PLC060276

Our Company was originally incorporated as a Private Limited Company under the name "Gorantla Geosynthetics Private Limited" on June 20, 2006, bearing CIN U51909TN2006PTC060276 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu. Subsequently, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on September 02, 2024 our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Gorantla Geosynthetics Private Limited" to "Gorantla Geosynthetics Limited" vide a fresh Certificate of Incorporation dated September 23, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U51909TN2006PLC060276. Further, pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on August 17, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequently, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated September 12, 2026. The Corporate Identification Number (CIN) of our Company is U43122TN2006PLC060276.

Registered Office: No. 3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034.
Website: www.gorantlageos.com; **E-Mail:** alagarsamy@gorantlageos.com ; **Telephone No:** 044 28170855
Contact Person: Mr. Gurusamy Alagarsamy, Company Secretary and Compliance Officer
Corporate Identification Number: U43122TN2006PLC060276

THE PROMOTER OF OUR COMPANY IS MR. PRAVEENKUMAR GORANTLA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GORANTLA GEOSYNTHETICS LIMITED ("GGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS (THE "ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] NATIONAL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF ISSUE" BEGINNING ON PAGE 352 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 368 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on September 30, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at www.gorantlageos.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("**Red Herring Prospectus**") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "*History and Corporate Structure*" on page 244 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015. Telephone Number: + 91 99981 23745 Email Id: ipo.gorantla@rarever.in Investors Grievance Id: ig@rarever.in Website: www.rarever.in Contact Person: Mr. Richi M. Shah/ Mr. Prerak Thakkar CIN: U70200GJ2023PTC144374	 CAMEO CORPORATE SERVICES LIMITED SEBI Registration Number: INR000003753 Address: "Subramanian Building", No. 1 Club House Road, Chennai, Tamil Nadu, India 600002 Telephone Number: + 91-44-4002 0700 / 2846 0390. Email: priva@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya Investors Grievance Id: investor@cameoindia.com CIN: U67120TN1998PLC041613
COMPANY SECRETARY AND COMPLIANCE OFFICER	
 Name: Mr. Gurusamy Alagarsamy Gorantla Geosynthetics Limited Address: No.3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034 Telephone No.: 044 28170855 E-Mail: alagarsamy@gorantlageos.com	Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre-issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Chennai, Tamil Nadu
Date: October 02, 2026

GORANTLA GEOSYNTHETICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with BSE SME. The DRHP is available on the website of BSE at <https://www.bseindia.com/> and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.gorantlageos.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For Gorantla Geosynthetics Limited
On behalf of the Board of Directors
Sd/-
Mr. Praveenkumar Gorantla
Chairman and Managing Director



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PUBLIC ANNOUNCEMENT**SHAKTI**

(Scan this code to view Draft Red Herring Prospectus and Draft Abridged Prospectus)

SHAKTI INFRA PROJECTS LIMITED

(Formerly known as Shakti Infra Projects Private Limited)

CIN: U45309UP2022PLC168975

Our Company was incorporated on August 12, 2022 under the name and style of 'Shakti Infra Projects Private Limited', a private limited company under the Companies Act, 2013, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a special resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on June 25, 2025, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to 'Shakti Infra Projects Limited' and a fresh certificate of incorporation dated July 18, 2025 was offered to our Company by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U45309UP2022PLC168975.

Registered Office: S/o Phool Singh, Near Vikram Child Care, Kalu Kuwan, Baberu Road, Banda, Banda, Uttar Pradesh, India, 210001

Tel: +91 63870 77066 | **Website:** www.shaktiinfraprojects.com | **E-mail id:** shaktiinfraprojectspvttdsipp@gmail.com

Contact Person: Ms. Kamna, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: AMITENDRA SINGH AND SHAKTI NARAYAN SINGH

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ICDR) REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON BSE SME

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 37,75,598 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHAKTI INFRA PROJECTS LIMITED ("SHAKTI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE OFFER"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.e. NET OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●] AND [●], RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND UTTAR PRADESH REGIONAL NEWSPAPER WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED (BSE SME) FOR UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the offer through the ASBA process. For details, see "Offer Procedure" on page 348 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value ₹ 10.00 each pursuant to the Offer and the Draft Red Herring Prospectus dated September 30, 2026 and has been filed with SME Platform of BSE Limited (BSE SME) on September 30, 2026. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at www.bseindia.com on the website of the BRLM at www.sobhagycapital.com and also on the website of the Company www.shaktiinfraprojects.com. The Company invites public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of the Company and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforementioned date of the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to chapter titled "Risk Factors" on page 26.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies (ROC) and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited (BSE SME). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, see chapter titled "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see chapter titled "History and Corporate Structure" beginning on page 170 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED Address: C-7 & 7A, Gate No. 01, Hosiery Complex, Phase-II Extension, Noida - 201 305, Uttar Pradesh, India Tel. No.: +91 7836066001 Email: mb@sobhagyacap.com Investor Grievance E-mail: delhi@sobhagyacap.com Website: www.sobhagycapital.com Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhi SEBI Registration No.: INM000008571 CIN: U74899DL1994PTC060089	 MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 Tel. No.: 011-47581432 E-mail: investor.ipo@maashitla.com Investor Grievance E-mail: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370 CIN No: U67100DL2010PTC208725	 SHAKTI INFRA PROJECTS LIMITED Mrs. Kamna Address: S/o Phool Singh, Near Vikram Child Care, Kalu Kuwan, Baberu Road, Banda, Banda, Uttar Pradesh, India, 210001 Tel. No.: +91 51922 97110 Website: www.shaktiinfraprojects.com E-Mail: secretarial@shaktiinfraprojects.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the issue, in case of any pre-Offer or post-Offer related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For and on behalf of the Board of Directors
Shakti Infra Projects Limited

Sd/-
Mrs. Kamna
Company Secretary and Compliance Officer

Place: Banda

Date: September 30, 2026

Disclaimer: Shakti Infra Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an "Initial Public Offer" of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026. The Draft Red Herring Prospectus is available on the website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.sobhagycapital.com and also on the website of the Company www.shaktiinfraprojects.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see chapter titled "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus. Investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issue in the United States.

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PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



RYSA INFRATECH LIMITED

(Formerly Known as Rysa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of 'Rysa Infratech Private Limited' pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to 'Rysa Infratech Limited', and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756

Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India

Telephone No.: +011 45524715; **Website:** rysainfratech.com **E-Mail:** compliance@rysainfratech.com

Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [·]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [·] LAKHS ("THE ISSUE"), OF WHICH [·] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [·]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·]/- PER EQUITY SHARE AGGREGATING TO ₹ [·] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [·] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [·]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·]/- PER EQUITY SHARE AGGREGATING TO ₹ [·] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [·] % AND [·] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [·] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [·], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [·], AND [·] EDITIONS OF [·], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [·] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus. No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see 'General Information' and 'Terms of the Issue' beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at rysainfratech.com, the website of BSE at https://www.bseindia.com/, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggi-corporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to 'Risk Factors' beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: +91-8097987119 E-mail: smeipo@diggi-corporate.com Investor grievance: compliance@diggi-corporate.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggi-corporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinert.com Investor grievance: grievances@skylinert.com Contact Person: Mr. Anuj Kumar Website: www.skylinert.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
COMPANY SECRETARY AND COMPLIANCE OFFICER	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.	

Date: October 01, 2026

Place: Delhi

RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on https://www.bseindia.com/. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at https://www.bseindia.com/, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggi-corporate.com, and the website of our Company at rysainfratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.



THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

FINANCIAL EXPRESS
Read to Lead



ART HOUSING FINANCE (INDIA) LIMITED
Regd. Office: 107, First Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034
Branch Office: 49, Udyog Vihar Phase 4, Gurugram, Haryana -122015

PUBLIC NOTICE FOR E-AUCTION FOR SALE OF IMMOVABLE PROPERTY
E-Auction Sale of Immovable property mortgaged under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (SARFAESI) Act, 2002 ("the Act") read with proviso to Rule 8 (6) of the Security Interest Act, 2002. Notice is hereby given to the public in general and to the Borrower/Mortgagor/Guarantors in particular that the Authorized Officer of **ART Housing Finance (India) Limited** has taken possession of the following property(ies) mentioned pursuant to demand raised issued under Sec 13(2) of the Act in the loan account no. LXDEL055000-000000331 with right to sell on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" for realization of Company's dues plus interest as detailed hereunder and whereas consequent upon failure to repay the dues, the undersigned in exercise power of conferred Section 13(4) of the said Act read with Rule 8 of the said Rules purposes to realize the Company's dues by the sale of the said property(ies). The sale of the below mentioned property(ies) shall be conducted by way of E-auctions through web portal: <https://www.bankesauctions.com>

Name of the Account Holders	Details of Immovable property	Amount as on Date & Demand Notice Date	Reserve Price EMD Bid increase Amount	Date and Time of E-auction	Last Date of Bid Submission
a) SUNIL KUMAR (Borrower)	PROPERTY BEARING NO. FLAT NO- 24, GROUND FLOOR, SECTOR-34, POCKET-1, BLOCK B-16, LIG, ROHINI, NEW DELHI, DELHI-110085	Rs. 23,37,555/- as on 28.09.2026	Rs. 16,00,000	02.11.2026 From 11:00 AM to 02:00 PM	31.10.2026 up to 05:00 PM
b) VEENA (Co-Borrower)		Demand Notice Date: 09.05.2023	Rs.1,60,000		

Terms & Conditions: 1. The interested bidders shall submit their EMD through Web Portal: <https://www.bankesauctions.com> (the user ID & Password can be obtained free of cost by registering name with <https://www.bankesauctions.com>) through Login ID & Password. The EMD shall be payable through NEFT/RTGS in the following account: 502004933517, IFSC Code: HDFC000273, latest by 05:00 pm on or before date mentioned in the table above. Please note Cheques shall not be accepted as EMD amount. 2. Company shall however not be responsible for any outstanding dues / encumbrances / tax arrears, if any. The intending bidders should make their own independent inquiries regarding the encumbrances, title of property(ies) & to inspect & satisfy themselves. Property can be inspected strictly as per the date & time given by Authorized Officer. 3. The intended bidders who have deposited the EMD and require assistance in creating login ID & password, upload data, submitting bid, training on e-bidding process etc., may contact our service provider **Mis C1 India Private Limited** Helpline Numbers: 124-4302020/21/22/23, 7291981124 / 1125 / 1126, Mr. Mannur Balaji Govindarajan Email: delhi@icindia.com, Contact No: +91 7977701080 and for any property related query may contact Authorized Officer as mentioned above in the office hours during working days (10 AM to 5 PM). 4. The highest bid shall be subject to approval of the Authorized Officer. Authorized Officer reserves the right to accept/reject any or all offer(s)/bids so received without assigning any reason whatsoever. His decision shall be final & binding. 5. For detailed term and condition refer <https://www.bankesauctions.com>

STATUTORY 30 DAYS SALE NOTICE UNDER THE SARFAESI ACT, 2002
Note: Borrowers/Guarantors/Mortgagors may redeem under Section 13(8) of the SARFAESI Act by paying full dues before the auction date. Failing this, the sale will proceed.
Date : 29.09.2026
Place: Rohini (Delhi)

Name and Contact details of Authorized Officer - Mr. Satnarayan Parkash, Mobile No. 9466460995, Email Id: satnarayan.parkash@arthfc.com

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



RYSA INFRATECH LIMITED
(Formerly Known as Ryssa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of "Ryssa Infratech Private Limited" pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to "Ryssa Infratech Limited", and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756
Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India
Telephone No: + 011 45524715; Website: rysaifratech.com; E-Mail: compliance@rysaifratech.com
Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer);

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-] % AND [-] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] TAMIL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF ISSUE" BEGINNING ON PAGE 352 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

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No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

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In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at rysaifratech.com, the website of BSE at <https://www.bseindia.com>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiadvisors.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: + 91-8097987119 E-mail: smeipo@diggiadvisors.com Investor grievance: compliance@diggiadvisors.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggiadvisors.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinertla.com Investor grievance: grievances@skylinertla.com Contact Person: Mr. Anuj Kumar Website: www.skylinertla.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
Mr. Shakti Kant Mahana Ryssa Infratech Limited 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India Tel: +011 45524715 E-mail: compliance@rysaifratech.com Website: rysaifratech.com	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Ryssa Infratech Limited
On behalf of the Board of Directors
Sd/-
SANJIV KUMAR CHAUDHARY
Chairman and Managing Director

Date: October 01, 2026
Place: Delhi

RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on <https://www.bseindia.com>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiadvisors.com, and the website of our Company at rysaifratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.



कॅनरा बँक Canara Bank
A Government of India Undertaking
सिंडिकेट सिंडिकेट Syndicate

JAGADHRI MAIN BRANCH, NEAR BUS STAND CHOWK, JAGADHRI, DISTRICT YAMUNANAGAR
PHONE No. 01732-222707, 8572802802
E-mail: cb2802@canarabank.com

POSSESSION NOTICE [SECTION 13(4)]
(For Immovable property)

Whereas, The undersigned being the Authorised Officer of the **Canara Bank** under Securitisation And Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act 54 of 2002) (hereinafter referred to as "the Act") and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued a Demand Notice to Borrower/ Guarantor on the dates mentioned hereunder, calling upon to repay the amount mentioned in the demand notice within 60 days from the date of receipt of the said notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower(s)/Co-Borrower(s)/ Mortgagor(s)/ Guarantor(s) & the public in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him / her under section 13 (4) of the said Act, read with Rule 8 & 9 of the said rule, on the date mentioned below. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **Canara Bank** for the amount, mentioned herein below beside future interest & other charges/ expenses against the under mentioned account.

The borrower's attention is invited to the provisions of Section 13 (8) of the Act, in respect of time available, to redeem the secured assets.

Name of Account & Borrower/ Guarantor	Description of the immovable property	Date of Demand Notice	Date of Possession	Amount as per demand notice
M/s Raj Enterprises (Borrower) VPO Hamoul, Main Bazar, Yamuna Nagar , Haryana- 135001, Sh. Raj Veer S/o Nand Kishore (Proprietor) H. No. 325, Dasmesh Nagar purchased vide regd. Sale Deed No. 2984 Dated 12/12/1974, Name of Title Holder Sh. Nand Kishore S/o Sh. Girdhari Lal . Which is Bounded as under- North:- Plot No. 27, South:- Jagadhri, Yamuna Nagar, Haryana- Plot No. 25, East:- Gali, West:- Part of Plot No. 26, 135001, Smt. Seema Gupta W/o	All that part & parcel of residential property measuring 110 sq. yards comprised in Khasra No. 119 situated at Plot No. 26, Property ID No. 388C206U5A, Mouja Munda Majra, Mosumma Dashedmeh Colony, Yamuna Nagar, within the limits of Municipal Corporation Yamuna Nagar, purchased vide regd. Sale Deed No. 2984 Dated 12/12/1974, Name of Title Holder Sh. Nand Kishore S/o Sh. Girdhari Lal . Which is Bounded as under- North:- Plot No. 27, South:- Jagadhri, Yamuna Nagar, Haryana- Plot No. 25, East:- Gali, West:- Part of Plot No. 26, 135001, Smt. Seema Gupta W/o	27.07.2026	01.10.2026	Rs. 15,95,942.71 & interest thereon

CERSAI SECURITY INTEREST ID - 400017709893, CERSAI ASSET ID - 200017670803

Sh. Harish Kumar (Guarantor) Nai Mohalla, Bilaspur, Yamunanagar, Haryana-135001, **Sh. Nand Kishore S/o Sh. Girdhari Lal (Guarantor)** H. No. 325, Dasmesh Colony, Near Khalsa College, Tehsil Jagadhri, Yamuna Nagar, Haryana - 135001.

Date: 01.10.2026
Place: Yamunanagar

Authorised Officer,
Canara Bank

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



GORANTLA GEOSYNTHETICS LIMITED
Corporate Identification Number: U43122TN2006PLC060276

Our Company was originally incorporated as a Private Limited Company under the name "Gorantla Geosynthetics Private Limited" on June 20, 2006, bearing CIN U51909TN2006PLC060276 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu. Subsequently, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on September 02, 2024 our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Gorantla Geosynthetics Private Limited" to "Gorantla Geosynthetics Limited" vide a fresh Certificate of Incorporation dated September 23, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U51909TN2006PLC060276. Further, pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on August 17, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequently, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated September 12, 2026. The Corporate Identification Number (CIN) of our Company is U43122TN2006PLC060276.

Registered Office: No. 3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034.
Website: www.gorantlageos.com; E-Mail: alagarsamy@gorantlageos.com; Telephone No: 044 28170855
Contact Person: Mr. Gurusamy Alagarsamy, Company Secretary and Compliance Officer
Corporate Identification Number: U43122TN2006PLC060276

THE PROMOTER OF OUR COMPANY IS MR. PRAVEENKUMAR GORANTLA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GORANTLA GEOSYNTHETICS LIMITED ("GGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] TAMIL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF ISSUE" BEGINNING ON PAGE 352 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI (ICDR) Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs, provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBSs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 368 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on September 30, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com> and the website of the Company at www.gorantlageos.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 244 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000013217 Address: 807, Iconic Skyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015. Telephone Number: +91 99981 23745 Email Id: ipo.gorantla@rarever.in Investors Grievance Id: ig@rarever.in Website: www.rarever.in Contact Person: Mr. Richi M. Shah/ Mr. Prerak Thakkar CIN: U70200GJ2023PTC144374	 CAMEO CORPORATE SERVICES LIMITED SEBI Registration Number: INR000003753 Address: "Subramanian Building", No. 1 Club House Road, Chennai, Tamil Nadu, India 600002 Telephone Number: +91-44-4002 0700 / 2846 0390 Email: priya@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya Investors Grievance Id: investor@cameoindia.com CIN: U67120TN1998PLC041613
COMPANY SECRETARY AND COMPLIANCE OFFICER	
 Name: Mr. Gurusamy Alagarsamy Gorantla Geosynthetics Limited Address: No. 3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034 Telephone No: 044 28170855 E-Mail: alagarsamy@gorantlageos.com	Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Chennai, Tamil Nadu
Date: October 02, 2026

GORANTLA GEOSYNTHETICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)

PUBLIC ANNOUNCEMENT



RYSA INFRATECH LIMITED

(Formerly Known as Rysa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of 'Rysa Infratech Private Limited' pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to 'Rysa Infratech Limited', and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756

Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India

Telephone No.: + 011 45524715; **Website:** rysainfratech.com **E-Mail:** compliance@rysainfratech.com

Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS (THE "ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [-], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [-], AND [-] EDITIONS OF [-], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined herein) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus. No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at www.bseindia.com/, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "*History and Corporate Structure*" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: + 91-8097987119 E-mail: smeipo@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase- I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinerta.com Investor grievance: grievances@skylinerta.com Contact Person: Mr. Anuj Kumar Website: www.skylinerta.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
Mr. Shakti Kant Mahana Rysa Infratech Limited 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India Tel: +011 45524715 E-mail: compliance@rysainfratech.com Website: rysainfratech.com	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.	

For Rysa Infratech Limited
On behalf of the Board of Directors
Sd/-
SANJIV KUMAR CHAUDHARY
Chairman and Managing Director

Date: October 01, 2026
Place: Delhi

RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on <https://www.bseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com/>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com, and the website of our Company at rysainfratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA



(Please scan this QR Code to view the DRHP and DAP)

GORANTLA GEOSYNTHETICS LIMITED

Corporate Identification Number: U43122TN2006PLC060276

Our Company was originally incorporated as a Private Limited Company under the name "Gorantla Geosynthetics Private Limited" on June 20, 2006, bearing CIN U51909TN2006PTC060276 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu. Subsequently, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on September 02, 2024 our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Gorantla Geosynthetics Private Limited" to "Gorantla Geosynthetics Limited" vide a fresh Certificate of Incorporation dated September 23, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U51909TN2006PLC060276. Further, pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on August 17, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequently, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated September 12, 2026. The Corporate Identification Number (CIN) of our Company is U43122TN2006PLC060276.

Registered Office: No. 3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034.
Website: www.gorantlageos.com; **E-Mail:** alagarsamy@gorantlageos.com; **Telephone No:** 044 28170855
Contact Person: Mr. Gurusamy Alagarsamy, Company Secretary and Compliance Officer
Corporate Identification Number: U43122TN2006PLC060276

THE PROMOTER OF OUR COMPANY IS MR. PRAVEENKUMAR GORANTLA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GORANTLA GEOSYNTHETICS LIMITED ("GGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] NATIONAL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF ISSUE" BEGINNING ON PAGE 352 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 368 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on September 30, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at www.gorantlageos.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "*History and Corporate Structure*" on page 244 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015. Telephone Number: + 91 99981 23745 Email Id: ipo.gorantla@rarever.in Investors Grievance Id: ig@rarever.in Website: www.rarever.in Contact Person: Mr. Richi M. Shah/ Mr. Prerak Thakkar CIN: U70200GJ2023PTC144374	 CAMEO CORPORATE SERVICES LIMITED SEBI Registration Number: INR000003753 Address: "Subramanian Building", No. 1 Club House Road, Chennai, Tamil Nadu, India 600002 Telephone Number: + 91-44-4002 0700 / 2846 0390. Email: priva@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya Investors Grievance Id: investor@cameoindia.com CIN: U67120TN1998PLC041613
COMPANY SECRETARY AND COMPLIANCE OFFICER	
 Name: Mr. Gurusamy Alagarsamy Gorantla Geosynthetics Limited Address: No.3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034 Telephone No.: 044 28170855 E-Mail: alagarsamy@gorantlageos.com	Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre-issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Chennai, Tamil Nadu
Date: October 02, 2026

GORANTLA GEOSYNTHETICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com/ and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.gorantlageos.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For Gorantla Geosynthetics Limited
On behalf of the Board of Directors
Sd/-
Mr. Praveenkumar Gorantla
Chairman and Managing Director



I look at every side before taking a side.

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(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)

PUBLIC ANNOUNCEMENT



RYSA INFRA TECH LIMITED
(Formerly Known as Rysa Infracore Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of "Rysa Infracore Private Limited" pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to "Rysa Infracore Limited", and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756
Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India
Telephone No.: + 011 45524715; **Website:** rysainfracore.com **E-Mail:** compliance@rysainfracore.com
Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRA TECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS (THE "ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [-], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [-], AND [-] EDITIONS OF [-], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined herein) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus. No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at rysainfracore.com, the website of BSE at <https://www.bseindia.com/>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: + 91-8097987119 E-mail: smeipo@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase- I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinerta.com Investor grievance: grievances@skylinerta.com Contact Person: Mr. Anuj Kumar Website: www.skylinerta.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
Mr. Shakti Kant Mahana Rysa Infracore Limited 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India Tel: +011 45524715 E-mail: compliance@rysainfracore.com Website: rysainfracore.com	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.	

For Rysa Infracore Limited
On behalf of the Board of Directors
Sd/-
SANJIV KUMAR CHAUDHARY
Chairman and Managing Director

Date: October 01, 2026
Place: Delhi

RYSA INFRA TECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on <https://www.bseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com/>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggicorporate.com, and the website of our Company at rysainfracore.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA



(Please scan this QR Code to view the DRHP and DAP)

GORANTLA GEOSYNTHETICS LIMITED
Corporate Identification Number: U43122TN2006PLC060276

Our Company was originally incorporated as a Private Limited Company under the name "Gorantla Geosynthetics Private Limited" on June 20, 2006, bearing CIN U51909TN2006PTC060276 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu. Subsequently, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on September 02, 2024 our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Gorantla Geosynthetics Private Limited" to "Gorantla Geosynthetics Limited" vide a fresh Certificate of Incorporation dated September 23, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U51909TN2006PLC060276. Further, pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on August 17, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequently, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated September 12, 2026. The Corporate Identification Number (CIN) of our Company is U43122TN2006PLC060276.

Registered Office: No. 3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034.
Website: www.gorantlageos.com; **E-Mail:** alagarsamy@gorantlageos.com; **Telephone No:** 044 28170855
Contact Person: Mr. Gurusamy Alagarsamy, Company Secretary and Compliance Officer
Corporate Identification Number: U43122TN2006PLC060276

THE PROMOTER OF OUR COMPANY IS MR. PRAVEENKUMAR GORANTLA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GORANTLA GEOSYNTHETICS LIMITED ("GGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] NATIONAL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF ISSUE" BEGINNING ON PAGE 352 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 368 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on September 30, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at www.gorantlageos.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 244 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015. Telephone Number: + 91 99981 23745 Email Id: ipo.gorantla@rarever.in Investors Grievance Id: ig@rarever.in Website: www.rarever.in Contact Person: Mr. Richi M. Shah/ Mr. Prerak Thakkar CIN: U70200GJ2023PTC144374	 CAMEO CORPORATE SERVICES LIMITED SEBI Registration Number: INR000003753 Address: "Subramanian Building", No. 1 Club House Road, Chennai, Tamil Nadu, India 600002 Telephone Number: + 91-44-4002 0700 / 2846 0390. Email: priva@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya Investors Grievance Id: investor@cameoindia.com CIN: U67120TN1998PLC041613
COMPANY SECRETARY AND COMPLIANCE OFFICER	
 Name: Mr. Gurusamy Alagarsamy Gorantla Geosynthetics Limited Address: No.3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034 Telephone No.: 044 28170855 E-Mail: alagarsamy@gorantlageos.com	Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre-issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Gorantla Geosynthetics Limited
On behalf of the Board of Directors
Sd/-
Mr. Praveenkumar Gorantla
Chairman and Managing Director

Place: Chennai, Tamil Nadu
Date: October 02, 2026

GORANTLA GEOSYNTHETICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with BSE SME. The DRHP is available on the website of BSE at <https://www.bseindia.com/> and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.gorantlageos.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.



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before taking a side.

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CHENNAI / KOCHI

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(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)

PUBLIC ANNOUNCEMENT



RYSA INFRATECH LIMITED

(Formerly Known as Ryssa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of 'Ryssa Infratech Private Limited' pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General Meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to 'Ryssa Infratech Limited', and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756

Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India

Telephone No: +011 45524715; Website: ryssainfratech.com E-Mail: compliance@ryssainfratech.com

Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+/-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+/-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-] AND [-] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [-], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [-], AND [-] EDITIONS OF [-], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of the two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at ryssainfratech.com, the website of BSE at https://www.bseindia.com, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiadvisors.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: +91-8097987119 E-mail: smeipo@diggiadvisors.com Investor grievance: compliance@diggiadvisors.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggiadvisors.com SEBI Registration Number: INM000013332 CIN: U64999MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinert.com Investor grievance: grievances@skylinert.com Contact Person: Mr. Anuj Kumar Website: www.skylinert.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Shakti Kant Mahana Ryssa Infratech Limited 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India Tel: +011 45524715 E-mail: compliance@ryssainfratech.com Website: ryssainfratech.com	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-credit of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.	

For Ryssa Infratech Limited

On behalf of the Board of Directors

Sd/-

SANJIV KUMAR CHAUDHARY

Chairman and Managing Director

Date: October 01, 2026

Place: Delhi

RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on https://www.bseindia.com. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at https://www.bseindia.com, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiadvisors.com, and the website of our Company at ryssainfratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus and Draft Abridged Prospectus)

SHAKTI INFRA PROJECTS LIMITED

(Formerly known as Shakti Infra Projects Private Limited)

CIN: U45309UP2022PLC168975

Our Company was incorporated on August 12, 2022 under the name and style of 'Shakti Infra Projects Private Limited', a private limited company under the Companies Act, 2013, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a special resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on June 25, 2025, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to 'Shakti Infra Projects Limited' and a fresh certificate of incorporation dated July 18, 2025 was offered to our Company by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U45309UP2022PLC168975.

Registered Office: S/o Phool Singh, Near Vikram Child Care, Kalu Kuwan, Baberu Road, Banda, Banda, Uttar Pradesh, India, 210001

Tel: +91 63870 77066 | Website: www.shaktiinfraprojects.com | E-mail id: shaktiinfraprojectspvtltdsipp@gmail.com

Contact Person: Ms. Kamna, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: AMITENDRA SINGH AND SHAKTI NARAYAN SINGH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ICDR) REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON BSE SME

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 37,75,598 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHAKTI INFRA PROJECTS LIMITED ("SHAKTI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] /- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE OFFER"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] /- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.e. NET OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] /- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND UTTAR PRADESH REGIONAL NEWSPAPER WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED (BSE SME) FOR UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion is reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the offer Price. All Bidders are required to participate in the offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the offer through the ASBA process. For details, see "Offer Procedure" on page 348 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value ₹ 10.00 each pursuant to the Offer and the Draft Red Herring Prospectus dated September 30, 2026 and has been filed with SME Platform of BSE Limited (BSE SME) on September 30, 2026. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at www.bseindia.com on the website of the BRLM at www.sobhagycapital.com and also on the website of the Company www.shaktiinfraprojects.com. The Company invites public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of the Company and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforementioned date of the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to chapter titled "Risk Factors" on page 26.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies (ROC) and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited (BSE SME). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, see chapter titled "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see chapter titled "History and Corporate Structure" beginning on page 170 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED Address: C-7 & 7A, Gate No. 01, Hosiyery Complex, Phase-II Extension, Noida - 201 305, Uttar Pradesh, India Tel. No.: +91 7836066001 Email: mb@sobhagyacap.com Investor Grievance E-mail: delhi@sobhagyacap.com Website: www.sobhagycapital.com Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi SEBI Registration No: INR000008571 CIN: U74899DL1994PTC060809	 MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 Tel. No.: 011-47581432 E-mail: investor.ipo@maashitla.com Investor Grievance E-mail: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No: INR000004370 CIN No: U67100DL2010PTC208725	 SHAKTI INFRA PROJECTS LIMITED Mrs. Kamna Address: S/o Phool Singh, Near Vikram Child Care, Kalu Kuwan, Baberu Road, Banda, Banda, Uttar Pradesh, India, 210001 Tel. No.: +91 51922 97110 Website: www.shaktiinfraprojects.com E-Mail: secretarial@shaktiinfraprojects.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the issue, in case of any pre-Offer or post-Offer related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-credit of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For and on behalf of the Board of Directors

Shakti Infra Projects Limited

Sd/-

Mrs. Kamna

Company Secretary and Compliance Officer

Place: Banda

Date: September 30, 2026

Disclaimer: Shakti Infra Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an "Initial Public Offer" of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026. The Draft Red Herring Prospectus is available on the website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.sobhagycapital.com and also on the website of the Company www.shaktiinfraprojects.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see chapter titled "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issue in the United States.

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

ART HOUSING FINANCE (INDIA) LIMITED
 Regd. Office: 107, 1st Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034
 Branch Office: 49, Udyog Vihar Phase 4, Gurugram, Haryana - 122015

PUBLIC NOTICE FOR E-AUCTION FOR SALE OF IMMOVABLE PROPERTY
 E-Auction Sale of Immovable property mortgaged under Securitization and Reconstruction of Security Interest (SARFAESI) Act, 2002 (the "Act") read with proviso to Rule 6 (6) of the Security Interest Act, 2002. Notice is hereby given to the public in general and to the Borrower/Mortgagor/Guarantor in particular that the Authorized Officer of ART Housing Finance (India) Limited has taken possession of the following property(ies) mentioned pursuant to demand raised issued under Sec 13(2) of the Act in the loan account no. LXDEL05500-00000331 with right to sell on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" for realization of Company's dues plus interest as detailed hereunder and whereas consequent upon failure to repay the dues, the undersigned in exercise power of conferred Section 13(4) of the said Act read with Rule 6 of the said Rules purposes to realize the Company's dues by the sale of the said property(ies). The sale of the below mentioned property(ies) shall be conducted by way of E-auctions through web portal: <https://www.banksauctions.com>

Name of the Account Holders	Details of Immovable property	Amount as on Date & Demand Notice Date	Reserve Price		Date and Time of E-auction	Last Date of Bid Submission
			EMD	Bid Increase Amount		
a) SUNIL KUMAR (Borrower)	PROPERTY BEARING NO. FLAT NO. 24, GROUND FLOOR, SECTOR-34, POKET-1, NEW DELHI, DELHI-110085	Rs. 23,37,55/- as on 28.09.2026	Rs. 16,00,000	Rs. 1,60,000	02.11.2026 From 11:00 AM to 02:00 PM	31.10.2026 up to 05:00 PM
b) VEENA (Co-Borrower)		Demand Notice Date: 09.05.2023	Rs. 10,000			

Name and Contact details of Authorized Officer - Mr. Satnarayan Parkash, Mobile No. 9466460995, Email Id: satnarayan.parkash@arthfc.com

TERMS & CONDITIONS: 1. The interested bidders shall submit their EMD through Web Portal: <https://www.banksauctions.com> (the user ID & Password) in the following form of cost by registering name with <https://www.banksauctions.com> through Login ID & Password. The EMD shall be payable through NEFT/RTGS in the following account: 50200049383517, IFSC Code: HDFC0000273, latest by 05:00 pm on or before date mentioned in the table above. Please note Cheques shall not be accepted as EMD amount. 2. Company shall however not be responsible for any outstanding dues / encumbrances / tax areas, if any. The intending bidders should make their own independent inquiries regarding the encumbrances, title of property(ies) & to inspect & satisfy themselves. Property can be inspected strictly as per the date & time given by Authorized Officer. 3. The intended bidders who have deposited the EMD and require assistance in creating login ID & password, upload data, submitting bid, training on e-bidding process etc., may contact our service provider M/s C1 India Private Limited Helpline Numbers: 124-4302020/2122223, 7291981124 / 1125 / 1126, Mr. Mannur Balaji Govindarajan Email: delhi@c1india.com, Contact No: +91 7977701080 and for any property related query may contact Authorized Officer as mentioned above in the office hours during working days (10 AM to 5 PM). 4. The highest bid shall be subject to approval of the Authorized Officer. Authorized Officer reserves the right to accept/reject any or all offer(s)/bids so received without assigning any reason whatsoever. His decision shall be final & binding. 5. For detailed term and condition refer to <https://www.banksauctions.com>

STATUTORY 30 DAYS SALE NOTICE UNDER THE SARFAESI ACT, 2002
 Note: Borrowers/Guarantors/Mortgagors may redeem under Section 13(8) of the SARFAESI Act by paying full dues before the auction date. Failing this, the sale will proceed.
 Date: 29.09.2026
 Place: Rohini (Delhi)

Authorised Officer
 For ART Housing Finance (India) Limited

केनरा बैंक Canara Bank
 चला सहेज के उनका A Government of India Undertaking

JAGADHRI MAIN BRANCH, NEAR BUS STAND CHAWKH, JAGADHRI, DISTRICT YAMUNANAGAR
 PHONE NO. 01732-222707, 8572802802
 E-mail: cb2802@canarabank.com

POSSESSION NOTICE [SECTION 13(4)]
 (For Immovable property)

Whereas, The undersigned being the Authorized Officer of the Canara Bank under Securitization And Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act 54 of 2002) (hereinafter referred to as "the Act") and in exercise of powers conferred under Section 13 (2) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued a Demand Notice to Borrower/ Guarantor on the dates mentioned hereunder, calling upon to repay the amount mentioned in the demand notice within 60 days from the date of receipt of the said notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower(s)/Co-Borrower(s)/ Mortgage(s)/ Guarantor(s) & the public in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under section 13 (4) of the said Act, read with Rule 8 & 9 of the said rule, on the date mentioned below.

The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Canara Bank for the amount, mentioned herein below beside future interest & other charges/expenses against the under mentioned accounts.

The borrower's attention is invited to the provisions of Section 13 (8) of the Act, in respect of time available, to redeem the secured assets.

Name of Account & Borrower/ Guarantor	Description of the Immovable property	Date of Demand Notice	Date of Possession	Amount as per demand notice
M/s Rajou Enterprises (Borrower) VPO Haroul, Main Bazar, Yamuna Nagar, Haryana- 135001, Sh. Raj Veer S/o Nand Kishore (Proprietor) H. No. 325, Dasmesh Colony, Near Khalsa College, Tehsil Jagadhri, Yamuna Nagar, Haryana- 135001, Smt. Seema Gupta W/o Sh. Harish Kumar (Guarantor) Nai Mohalla, Bilaspur, Yamunanagar, Haryana-135001, Sh. Nand Kishore S/o Sh. Girdhari Lal (Guarantor) H. No. 325, Dasmesh Colony, Near Khalsa College, Tehsil Jagadhri, Yamuna Nagar, Haryana- 135001.	All that part & parcel of residential property measuring 110 sq. yards comprised in Khasra No. 119 situated at Plot No. 26, Property ID No. 388C206U5A, Mouja Munda Majra, Musumma Dashmesh Colony, Yamuna Nagar, within the limits of Municipal Corporation Yamuna Nagar purchased vide regd. Sale Deed No. 2984 dated 12/12/1974, Name of Title Holder: Sh. Nand Kishore S/o Sh. Girdhari Lal. (which is Bounded as under: North- Plot No. 27, South- Plot No. 25, East- Gali, West- Part of Plot No. 26.	27.07.2026	01.10.2026	Rs. 15,95,942.71 & interest thereon

CERSAI SECURITY INTEREST ID - 40001770993, CERSAI ASSET ID - 200017670803

Date: 01.10.2026
 Place: Yamunanagar

Authorised Officer,
 Canara Bank

Form No. INC-26
 (Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014) BEFORE THE CENTRAL GOVERNMENT REGIONAL DIRECTOR, NORTHERN REGION DIRECTORATE I

In the matter of the Companies Act, 2013, Section 13(4) of the Companies Act, 2013, and Rule 30(5)(a) of the Companies (Incorporation) Rules, 2014, as amended;

And
 In the matter of AMPULUS JYOTIMANGAL ENERGY PRIVATE LIMITED (CIN: U40108DL2012PTC323843), A COMPANY REGISTERED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT A-57, DDA SHEDS, OKHLA INDUSTRIAL AREA, PHASE-II, DELHI, INDIA, 110020

...Applicant Company

Notice is hereby given to the general public that the Applicant Company proposes to make an application to the Central Government, the power delegated to the Regional Director, under Section 13(4) of the Companies Act, 2013 seeking conformation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra-ordinary General Meeting held at a shorter notice on 07th September, 2026 to enable the Company to change its registered office from "State of Delhi" to the "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office may deliver their concerns either on the MCA-21 portal (www.mca.gov.in) by filing an investor complaint form or cause to be delivered or sent by registered post of his/her obligation support to the affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, having its office at B-2 Wing, 2nd floor, Pt. Deendayal Arundhaya Bhawan, 2nd Floor, CGO Complex, New Delhi-110003 within 14 (fourteen) days of the date of publication of this Notice with a copy to the Applicant Company at its registered office at the address mentioned above.

For Amplus Jyotimangal Energy Private Limited
 Sd/-
 Upkar Raghav
 Director
 Place: Delhi
 Date: 02.10.2026
 DIN: 11144082

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT

RYSA INFRA TECH LIMITED
 (Formerly Known as Rysa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of "Rysa Infratech Private Limited" pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to "Rysa Infratech Limited", and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756
 Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi - 110066, India
 Telephone No: +011 45524715, Website: rysaifnfratech.com E-Mail: compliance@rysaifnfratech.com
 Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRA TECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1.76 LAKHS ("THE ISSUE"), OF WHICH ₹ 1.76 LAKHS OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 1.76 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF ₹ 1.76 LAKHS OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 1.76 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 10% AND 10% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [] EDITION OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [] EDITION OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [] EDITION OF [] TAMIL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [] ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [] AND [] EDITIONS OF [] A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds. In the event of under-subscription to the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and (b) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (c) two thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Datal Street, Fort, Mumbai - 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at rysaifnfratech.com, the website of BSE at <https://www.bseindia.com/>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggi.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME") of the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annex, Sonawala Road, Goregaon East, Mumbai - 400063, Maharashtra, India Telephone: +91-8097987119 E-mail: smeipo@diggi.com Investor grievance: compliance@diggi.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggi.com SEBI Registration Number: INM000013332 CIN: U54990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020 Telephone: 011-40450193-197 Email: ipo@skylinert.com Investor grievance: grievances@skylinert.com Contact Person: Mr. Anuj Kumar Website: www.skylinert.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-issue or post-issued related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all issue-related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Rysa Infratech Limited
 On behalf of the Board of Directors
 Sd/-
SANJIV KUMAR CHAUDHARY
 Chairman and Managing Director

Date: October 01, 2026
 Place: Delhi

RYSA INFRA TECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on <https://www.bseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com/>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggi.com, and the website of our Company at rysaifnfratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, recommended or approved by the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

GORANTLA GEOSYNTHETICS LIMITED
 Corporate Identification Number: U43122TN2006PLC060276

Our Company was originally incorporated as a Private Limited Company under the name "Gorantla Geosynthetics Private Limited" on June 20, 2006, bearing CIN U51909TN2006PTC060276 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu. Subsequently, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on September 02, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Gorantla Geosynthetics Private Limited" to "Gorantla Geosynthetics Limited" under a fresh Certificate of Incorporation dated September 23, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U51909TN2006PLC060276. Further, pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on August 17, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequently, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated September 12, 2026. The Corporate Identification Number (CIN) of our Company is U43122TN2006PLC060276.

Registered Office: No. 3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034.
 Website: www.gorantla.com; E-Mail: alagarsamy@gorantla.com; Telephone No: 044 28170855
 Contact Person: Mr. Gurusamy Alagarsamy, Company Secretary and Compliance Officer
 Corporate Identification Number: U43122TN2006PLC060276

THE PROMOTER OF OUR COMPANY IS MR. PRAVEENKUMAR GORANTLA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GORANTLA GEOSYNTHETICS LIMITED ("GGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1.76 LAKHS ("THE ISSUE"), OF WHICH ₹ 1.76 LAKHS OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 1.76 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF ₹ 1.76 LAKHS OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 1.76 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 10% AND 10% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [] EDITION OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [] EDITION OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [] EDITION OF [] TAMIL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF ISSUE" BEGINNING ON PAGE 352 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations (wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds. In the event of under-subscription to the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and (b) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (c) two thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 368 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on September 30, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at www.gorantla.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 244 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015. Telephone Number: +91 99981 23745 Email Id: ipo.gorantla@rarever.in Investors Grievance Id: ig@rarever.in Website: www.rarever.in Contact Person: Mr. Richi M. Shah/ Mr. Prerak Thakkar CIN: U70200GJ2023PTC144374	 CAMEO CORPORATE SERVICES LIMITED SEBI Registration Number: INR000003753 Address: "Subramanian Building", No. 1 Club House Road, Chennai, Tamil Nadu, India 600002 Telephone Number: +91-44-4002 0700 / 2846 0390 Email:

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus and Draft Abridged Prospectus)

SHAKTI INFRA PROJECTS LIMITED

(Formerly known as Shakti Infra Projects Private Limited)

CIN: U45309UP2022PLC168975

Our Company was incorporated on August 12, 2022 under the name and style of 'Shakti Infra Projects Private Limited', a private limited company under the Companies Act, 2013, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a special resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on June 25, 2025, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to 'Shakti Infra Projects Limited' and a fresh certificate of incorporation dated July 18, 2025 was offered to our Company by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U45309UP2022PLC168975.

Registered Office: S/o Phool Singh, Near Vikram Child Care, Kalu Kuwan, Baberu Road, Banda, Banda, Uttar Pradesh, India, 210001

Tel: +91 63870 77066 | Website: www.shaktiinfraprojects.com | E-mail id: shaktiinfraprojectspvttdispp@gmail.com

Contact Person: Ms. Kamna, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: AMITENDRA SINGH AND SHAKTI NARAYAN SINGH

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ICDR) REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON BSE SME

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 37,75,598 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHAKTI INFRA PROJECTS LIMITED ("SHAKTI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE OFFER"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.e. NET OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●] AND [●], RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND UTTAR PRADESH REGIONAL NEWSPAPER WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED (BSE SME) FOR UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the offer Price. All Bidders are required to participate in the offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the offer through the ASBA process. For details, see "Offer Procedure" on page 348 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value ₹ 10.00 each pursuant to the Offer and the Draft Red Herring Prospectus dated September 30, 2026 and has been filed with SME Platform of BSE Limited (BSE SME) on September 30, 2026. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at www.bseindia.com on the website of the BRLM at www.sobhagycapital.com and also on the website of the Company www.shaktiinfraprojects.com. The Company invites public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of the Company and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforementioned date of the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to chapter titled "Risk Factors" on page 26.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies (ROC) and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited (BSE SME). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, see chapter titled "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see chapter titled "History and Corporate Structure" beginning on page 170 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED Address: C-7 & 7A, Gate No. 01, Hosliery Complex, Phase-II Extension, Noida - 201 305, Uttar Pradesh, India Tel. No.: +91 7836066001 Email: mb@sobhagyacap.com Investor Grievance E-mail: delhi@sobhagyacap.com Website: www.sobhagycapital.com Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhi SEBI Registration No.: INM000008571 CIN: U74899DL1994PTC060089	 MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 Tel. No.: 011-47581432 E-mail: investor.ipo@maashitla.com Investor Grievance E-mail: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370 CIN No: U67100DL2010PTC208725	 SHAKTI INFRA PROJECTS LIMITED Mrs. Kamna Address: S/o Phool Singh, Near Vikram Child Care, Kalu Kuwan, Baberu Road, Banda, Banda, Uttar Pradesh, India, 210001 Tel. No.: +91 51922 97110 Website: www.shaktiinfraprojects.com E-Mail: secretarial@shaktiinfraprojects.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the issue, in case of any pre-Offer or post-Offer related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For and on behalf of the Board of Directors
Shakti Infra Projects Limited

Sd/-
Mrs. Kamna
Company Secretary and Compliance Officer

Place: Banda
Date: September 30, 2026

Disclaimer: Shakti Infra Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an "Initial Public Offer" of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026. The Draft Red Herring Prospectus is available on the website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.sobhagycapital.com and also on the website of the Company www.shaktiinfraprojects.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see chapter titled "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issue in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



RYSA INFRATECH LIMITED

(Formerly Known as Ryasa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of 'Ryasa Infratech Private Limited' pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to 'Ryasa Infratech Limited', and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756

Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India

Telephone No: +011 45524715, Website: ryasainfratech.com E-Mail: compliance@ryasainfratech.com

Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer);

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [·] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [·] LAKHS ("THE ISSUE"), OF WHICH [·] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [·] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·] /- PER EQUITY SHARE AGGREGATING TO ₹ [·] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [·] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [·] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·] /- PER EQUITY SHARE AGGREGATING TO ₹ [·] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [·] % AND [·] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [·] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [·], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [·], AND [·] EDITIONS OF [·], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [·] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see 'General Information' and 'Terms of the Issue' beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at ryasainfratech.com, the website of BSE at https://www.bseindia.com/, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiinvestor.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to 'Risk Factors' beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see 'History and Corporate Structure' on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see 'Capital Structure' on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: +91-8097987119 E-mail: smeipo@diggiinvestor.com Investor grievance: compliance@diggiinvestor.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggiinvestor.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinert.com Investor grievance: grievances@skylinert.com Contact Person: Mr. Anuj Kumar Website: www.skylinert.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
COMPANY SECRETARY AND COMPLIANCE OFFICER	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.	

Date: October 01, 2026
Place: Delhi

RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on https://www.bseindia.com/. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at https://www.bseindia.com/, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiinvestor.com, and the website of our Company at ryasainfratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.



THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE

FINANCIAL EXPRESS
Read to Lead



ART HOUSING FINANCE (INDIA) LIMITED
Regd. Office: 107, First Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034
Branch Office: 49, Udyog Vihar Phase 4, Gurugram, Haryana - 122015

PUBLIC NOTICE FOR E-AUCTION FOR SALE OF IMMOVABLE PROPERTY
E-Auction Sale of immovable property mortgaged under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (SARFAESI) Act, 2002 ("the Act") read with proviso to Rule 8 (6) of the Security Interest Act, 2002. Notice is hereby given to the public in general and to the Borrower/Mortgagor/Guarantors in particular that the Authorized Officer of ART Housing Finance (India) Limited has taken possession of the following property(ies) mentioned pursuant to demand raised issued under Sec 13(2) of the Act in the loan account no. LXDEL05900-000000331 with right to sell on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" for realization of Company's dues plus interest as detailed hereunder and whereas consequent upon failure to repay the dues, the undersigned in exercise power of conferred Section 13(4) of the said Act read with Rule 8 of the said Rules purposes to realize the Company's dues by the sale of the said property(ies). The sale of the below mentioned property(ies) shall be conducted by way of E-auctions through web portal: <https://www.bankaeuctions.com>

Name of the Account Holders	Details of Immovable property	Amount as on Date & Demand Notice Date	Reserve Price EMD Bid Increase Amount	Date and Time of E-auction	Last Date of Bid Submission
a) SUNIL KUMAR (Borrower)	PROPERTY BEARING NO. FLAT NO- 24, GROUND FLOOR, SECTOR-34, POCKET-1, BLOCK B-16, LIG, ROHINI, NEW DELHI, DELHI-110085	Rs. 23,37,555/- as on 28.09.2026	Rs. 16,00,000	02.11.2026 From 11:00 AM to 02:00 PM	31.10.2026 up to 05:00 PM
b) VEENA (Co-Borrower)		Demand Notice Date: 09.05.2023	Rs.10,000		

Name and Contact details of Authorized Officer - Mr. Satnarayan Parkash, Mobile No. 9466460995, Email Id: satnarayan.parkash@arthfc.com

TERMS & CONDITIONS: 1. The interested bidders shall submit their EMD through Web Portal: <https://www.bankaeuctions.com> (the user ID & Password can be obtained free of cost by registering name with <https://www.bankaeuctions.com> through Login ID & Password. The EMD shall be payable through NEFT/RTGS in the following account: 50200049383517, IFSC Code: HDFC0000273, latest by 05:00 pm on or before date mentioned in the table above. Please note Cheques shall not be accepted as EMD amount. 2. Company shall however not be responsible for any outstanding dues / encumbrances / tax arrears, if any. The intending bidders should make their own independent inquiries regarding the encumbrances, title of property(ies) & to inspect & satisfy themselves. Property can be inspected strictly as per the date & time given by Authorised Officer. 3. The intended bidders who have deposited the EMD and require assistance in creating login ID & password, upload data, submitting bid, training on e-bidding process etc., may contact our service provider M/s C1 India Private Limited Helpline Numbers: 124-4302620/21/22/23, 7291981124 / 1125 / 1126, Mr. Mannu Balaji Govindarajan Email: delhi@1india.com, Contact No: +91 7977701080 and for any property related query may contact Authorized Officer as mentioned above in the office hours during working days (10 AM to 5 PM). 4. The highest bid shall be subject to approval of the Authorized Officer. Authorized Officer reserves the right to accept/reject any or all offer(s)/bid(s) so received without assigning any reason whatsoever. His decision shall be final & binding. 5. For detailed term and condition refer <https://www.bankaeuctions.com>

STATUTORY 30 DAYS SALE NOTICE UNDER THE SARFAESI ACT, 2002
Note: Borrowers/Guarantors/Mortgagors may redeem under Section 13(8) of the SARFAESI Act by paying full dues before the auction date. Failing this, the sale will proceed.
Date : 29.09.2026
Place : Rohini (Delhi)

Authorised Officer
For ART Housing Finance (India) Limited

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS.



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



PUBLIC ANNOUNCEMENT
RYSA INFRATECH LIMITED
(Formerly Known as Rysa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of 'Rysa Infratech Private Limited' pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to 'Rysa Infratech Limited', and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756
Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi – 110066, India
Telephone No: +011 45524715; **Website:** [rysaifratech.com](https://www.rysaifratech.com); **E-Mail:** compliance@rysaifratech.com
Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer) ;

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•], AND [•] EDITIONS OF [•], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253(1) and 253(2) of the SEBI (ICDR) Regulations 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots, in accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Identified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus. No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Daffodil Street, Fort, Mumbai – 400001, Maharashtra, India. In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at [rysaifratech.com](https://www.rysaifratech.com), the website of BSE at <https://www.bseindia.com>, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiadvisors.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m., on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India Telephone: +91-8097987119 E-mail: smeipo@diggicorporate.com Investor grievance: compliance@diggicorporate.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggicorporate.com SEBI Registration Number: INM000013332 CIN: U64999MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Telephone: 011-40450193-197 Email: ipo@skylinert.com Investor grievance: grievances@skylinert.com Contact Person: Mr. Anuj Kumar Website: www.skylinert.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.	

For Rysa Infratech Limited
On behalf of the Board of Directors
Sd/-
SANJIV KUMAR CHAUDHARY
Chairman and Managing Director

Date: October 01, 2026
Place: Delhi
RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on <https://www.bseindia.com>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com>, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggiadvisors.com, and the website of our Company at [rysaifratech.com](https://www.rysaifratech.com). Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.



केनरा बैंक Canara Bank
A Government of India Undertaking
सिंडिकेट सिंडिकेट Syndicate

JAGADHRI MAIN BRANCH, NEAR BUS STAND CHOWK, JAGADHRI, DISTRICT YAMUNANAGAR
PHONE NO. 01732-222707, 8572802802
E-mail: cb2802@canarabank.com

POSSESSION NOTICE [SECTION 13(4)]
(For Immovable property)

Whereas, the undersigned being the Authorised Officer of the Canara Bank under Securitisation And Reconstruction And Enforcement of Financial Assets and Enforcement of Security Interest Act, 2002 (Act 54 of 2002) (hereinafter referred to as "the Act") and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued a Demand Notice to Borrower/ Guarantor on the dates mentioned hereunder, calling upon to repay the amount mentioned in the demand notice within 60 days from the date of receipt of the said notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower(s)/Co-Borrower(s)/ Mortgagor(s)/ Guarantor(s) & the public in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under section 13 (4) of the said Act, read with Rule 8 & 9 of the said rule, on the date mentioned below. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Canara Bank for the amount, mentioned herein below beside future interest & other charges/ expenses against the under mentioned account.

The borrower's attention is invited to the provisions of Section 13 (8) of the Act, in respect of time available, to redeem the secured assets.

Name of Account & Borrower/ Guarantor	Description of the immovable property	Date of Demand Notice	Date of Possession	Amount as per demand notice
M/s Raj Enterprises (Borrower) VPO Hamoul, Main Bazar, Yamuna Nagar, Haryana- 135001, Sh. Raj Veer S/o Nand Kishore (Proprietor) H. No. 325, Dasmesh Nagar purchased vide regd. Sale Deed No. 2984 Dated 12/12/1974, Name of Title Holder Sh. Nand Kishore S/o Sh. Girdhari Lal. Which is Bounded as under- North- Plot No. 27, South- Plot No. 25, East- Gali, West- Part of Plot No. 26.	All that part & parcel of residential property measuring 110 sq. yards comprised in Khasra No. 119 situated at Plot No. 26, Property ID No. 388C206U5A, Mouja Munda Majra, Musumma Dasmesh Colony, Yamuna Nagar, within the limits of Municipal Corporation Yamuna Nagar purchased vide regd. Sale Deed No. 2984 Dated 12/12/1974, Name of Title Holder Sh. Nand Kishore S/o Sh. Girdhari Lal. Which is Bounded as under- North- Plot No. 27, South- Plot No. 25, East- Gali, West- Part of Plot No. 26.	27.07.2026	01.10.2026	Rs. 15,95,942.71 & interest thereon

Sh. Harish Kumar (Guarantor) Nai Mohalla, Bilaspur, Yamunanagar, Haryana-135001, Sh. Nand Kishore S/o Sh. Girdhari Lal (Guarantor) H. No. 325, Dasmesh Colony, Near Khalsa College, Tehsil Jagadhri, Yamuna Nagar, Haryana- 135001.

Date: 01.10.2026
Place: Yamunanagar

Authorised Officer,
Canara Bank

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GORANTLA GEOSYNTHETICS LIMITED
Corporate Identification Number: U43122TN2006PLC060276

Our Company was originally incorporated as a Private Limited Company under the name "Gorantla Geosynthetics Private Limited" on June 20, 2006, bearing CIN U51909TN2006PTC060276 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu. Subsequently, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on September 02, 2024 our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Gorantla Geosynthetics Private Limited" to "Gorantla Geosynthetics Limited" vide a fresh Certificate of Incorporation dated September 23, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U51909TN2006PLC060276. Further, pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on August 17, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequently, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated September 12, 2026. The Corporate Identification Number (CIN) of our Company is U43122TN2006PLC060276.

Registered Office: No. 3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034.
Website: www.gorantlageos.com; **E-Mail:** alagarsamy@gorantlageos.com; **Telephone No:** 044 28170855
Contact Person: Mr. Gurusamy Alagarsamy, Company Secretary and Compliance Officer
Corporate Identification Number: U43122TN2006PLC060276

THE PROMOTER OF OUR COMPANY IS MR. PRAVEENKUMAR GORANTLA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2026 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC ISSUE OF UP TO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GORANTLA GEOSYNTHETICS LIMITED ("GGL" OR THE "COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] TAMIL NEWSPAPER (REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF ISSUE" BEGINNING ON PAGE 352 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI (ICDR) Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs, provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.

All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective Bank accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or by the Sponsor Bank under the UPI Mechanism; as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 368 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus on September 30, 2026 with SME Platform of BSE Limited (BSE SME or BSE).

The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com> and the website of the Company at www.gorantlageos.com and at the website of BRLM i.e. Rarever Financial Advisors Private Limited at www.rarever.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 244 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015. Telephone Number: +91 99981 23745 Email Id: ipo.gorantla@rarever.in Investors Grievance Id: ig@rarever.in Website: www.rarever.in Contact Person: Mr. Richi M. Shah/ Mr. Prerak Thakkar CIN: U70200GJ2023PTC144374	 CAMEO CORPORATE SERVICES LIMITED SEBI Registration Number: INR000003753 Address: "Subramanian Building", No. 1 Club House Road, Chennai, Tamil Nadu, India 600002 Telephone Number: +91-44-4002 0700 / 2846 0390 Email: priva@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya Investors Grievance Id: investor@cameoindia.com CIN: U67120TN1998PLC041613

COMPANY SECRETARY AND COMPLIANCE OFFICER	
 Gorantla Geosynthetics Limited Address: No.3, 1st Floor, Saraswathi Street Mahalingapuram, Chennai, Tamil Nadu, India, 600034 Telephone No: 044 28170855 E-Mail: alagarsamy@gorantlageos.com	Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Chennai, Tamil Nadu
Date: October 02, 2026
GORANTLA GEOSYNTHETICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with BSE SME. The DRHP is available on the website of BSE at <https://www.bseindia.com> and on the website of the BRLM, i.e. Rarever Financial Advisors Private Limited at www.rarever.in and the website of our Company at www.gorantlageos.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue

PUBLIC ANNOUNCEMENT

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ANIL FASHIONS LIMITED

(Formerly known as "Sanchem Fabrics Limited")

Our Company was incorporated on February 01, 1999, under the name of "Sanchem Colour Limited", a public limited company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, the name of our Company was changed to "Sanchem Fabrics Limited" in the extra-ordinary general meeting held on January 06, 2011 and a certificate of incorporation dated February 10, 2011, consequent to such name change was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, pursuant to a Scheme of Amalgamation sanctioned by the National Company Law Tribunal, Ahmedabad vide its order dated November 20, 2025, Anil Fashions Private Limited and Gray Solutions Private Limited were amalgamated with and merged into Sanchem Fabrics Limited with effect from April 01, 2024, and all the assets, liabilities, rights, obligations and undertakings of the said entities vested in Sanchem Fabrics Limited in accordance with the terms of the Scheme. Thereafter, the name of our Company was changed to "Anil Fashions Limited" in the extra-ordinary general meeting held on February 05, 2026 and a fresh certificate of incorporation dated February 20, 2026, consequent to such name change was issued by the Registrar of Companies, Central Processing Centre. For further information, including details of the changes to the address of our registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 200 of the Draft Prospectus.

Corporate Identification Number: U13990GJ1999PLC035368

Registered & Corporate Office: Survey No. 169, Piplej Pirana Road, Opp Bharwad Vaas, Piplej, Ahmedabad, Gujarat, India, 382405

Telephone: +91 9428015692 | Contact Person: Ms. Raina Singh, Company Secretary and Compliance Officer

Website: https://www.anilfashions.com/ | Email: cs@anilfashions.com

OUR PROMOTERS: NAVIN RAMNIWAS AGARWAL, ASHOK RAMNIWAS AGARWAL AND ANUP RAMNIWAS AGARWAL

INITIAL PUBLIC OFFER OF UP TO 68,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF ANIL FASHIONS LIMITED (THE "COMPANY" OR "ANIL FASHIONS" OR "AFL" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ATTENTION PUBLIC

This is to inform that the Company has filed Draft Prospectus (DP) dated September 30, 2026, with the SME Platform of BSE Limited ("BSE SME"), in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (IPO of Small and Medium Enterprises).

In terms of Rule 19(2)(b)(i) of the SCRR, this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price Process and allocation in the Net Issue to the public will be made as per Regulation 253(3) of the SEBI ICDR Regulations, and in compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations, wherein a minimum 50% of the Net Issue is allocated for Individual Applicants who apply for minimum application size and the balance shall be offered to individual applicants other than Individual Applicants who apply for minimum application size and Other Investors including corporate bodies, institutions and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who apply for minimum application size is less than 50%, then the balance Equity Shares in that portion will be allocated to the Individual Investors who apply for more than minimum application and vice-versa, subject to valid applications being received from them at or above the Issue Price. Additionally, if the Individual Investors who apply for minimum application size category is entitled to more than 50% on proportionate basis, the Individual Investors who apply for minimum application size shall be allocated that higher percentage. For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 361 of the Draft Prospectus. A copy of the prospectus will be filed with the Registrar of Companies as required under Section 26 and 32 of the Companies Act, 2013.

This public announcement is made in compliance with the Regulation 247(2) of the SEBI ICDR Regulations, 2018, which requires the draft offer document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the Stock Exchange, the Issuer and the LM. Accordingly, it may be noted that the DP dated September 30, 2026 filed by the Company is hosted on the website of the BSE at www.bseindia.com, and the website of the Company at https://www.anilfashions.com/, and at the website of LM i.e. Mark Corporate Advisors Private Limited at www.markcorporateadvisors.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the LM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or LM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with SME Platform of BSE Limited ("BSE SME").

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DP. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when issued pursuant to the Prospectus, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled "History and Certain Corporate Matters" beginning on page 200 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled "Capital Structure" beginning on page 94 of the Draft Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 MARK CORPORATE ADVISORS PRIVATE LIMITED Address: 404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai - 400 057, Maharashtra, India. Telephone: + 91 022 26123207 / 08 E-mail id: smeipo@markcorporateadvisors.com Website: www.markcorporateadvisors.com Contact Person: Mr. Niraj Kothari Investor Grievance e-mail ID: investor@markcorporateadvisors.com SEBI Registration Number: INM000012128 CIN: U67190MH2008PTC181996	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office no. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra, India. Tel: + 91 22 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal Investor Grievance E-mail: investor@bigshareonline.com SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	Ms. Raina Singh Company Secretary and Compliance Officer Address: Survey No. 169, Piplej Pirana Road, Opp Bharwad Vaas, Piplej, Ahmedabad, Gujarat, India, 382405 Tel. No.: +91 9428015692 E-mail: cs@anilfashions.com Website: https://www.anilfashions.com/ Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP

For ANIL FASHIONS LIMITED

On behalf of the Board of Directors

Sd/-

Raina Singh

Company Secretary and Compliance Officer

Anil Fashions Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DP dated September 30, 2026 with BSE SME. The DP shall be available on the website of the BSE at www.bseindia.com, and the website of the Company at www.anilfashions.com, and at the website of LM i.e. Mark Corporate Advisors Private Limited at www.markcorporateadvisors.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the Draft Prospectus. Potential investors should not rely on the DP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the DP.

The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AdBaaz

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PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Abridged Prospectus)



RYSA INFRATECH LIMITED

(Formerly Known as RySa Infratech Private Limited)

Our Company was incorporated under the Companies Act, 2013 as a private limited company under the name and style of 'RySa Infratech Private Limited' pursuant to a certificate of incorporation dated October 28, 2019 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on November 6, 2024, and by our Shareholders in the Extra-Ordinary General meeting held on December 2, 2024, our Company was converted into a public limited company, consequent to which its name was changed to 'RySa Infratech Limited', and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details of incorporation and change in the name of our Company, please refer to the chapter titled "History and Corporate Structure" beginning on page 189 of this Draft Red Herring Prospectus.

Corporate Identity Number: U74999DL2019PLC356756

Registered Office: 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi - 110066, India

Telephone No: +011 45524715; Website: rysainfratech.com E-Mail: compliance@rysainfratech.com

Contact Person: Mr. Shakti Kant Mahana (Company Secretary and Compliance Officer);

PROMOTERS OF OUR COMPANY: MR SANJIV KUMAR CHAUDHARY AND MR YOGESH TOMAR

INITIAL PUBLIC ISSUE OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF RYSA INFRATECH LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [·] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [·] LAKHS ("THE ISSUE"), OF WHICH [·] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [·] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·] PER EQUITY SHARE AGGREGATING TO ₹ [·] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [·] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [·] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [·] PER EQUITY SHARE AGGREGATING TO ₹ [·] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO [·]% AND [·]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [·] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [·]. ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [·], AND [·] EDITIONS OF [·], A REGIONAL DAILY NEWSPAPER (REGIONAL LANGUAGE OF DELHI WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 259 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate, and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS [·] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, 2018 wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations, 2018. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size for two lots. In accordance with the SEBI Regulations, 2018, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 273 of this Draft Red Herring Prospectus.

No Green Shoe Option is contemplated for the Issue. The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and, accordingly, no IPO grading is required and Market Making shall be mandatory as per the applicable SEBI ICDR Regulations. For details, see "General Information" and "Terms of the Issue" beginning on pages 67 and 259, respectively, of the DRHP.

This public announcement is being made pursuant to Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares, and has filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated September 30, 2026 with the SME Platform of BSE Limited ("BSE SME"), located at 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai - 400001, Maharashtra, India.

In accordance with Regulation 246(1) of the SEBI ICDR Regulations, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 (twenty-one) days from the date of filing of the DRHP by hosting it on the website of our Company at rysainfratech.com, the website of BSE at https://www.bseindia.com/, and the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggi corporate.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SME Platform of BSE ("BSE SME") with respect to the disclosures made therein. Members of the public are requested to send a copy of their comments to the SME Platform of BSE ("BSE SME"), the Company Secretary and Compliance Officer of our Company, and/or the BRLM, at their respective addresses mentioned herein below, on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement, in accordance with Regulation 246(1) of the SEBI ICDR Regulations. The DRHP will not be filed with the Securities and Exchange Board of India ("SEBI") and SEBI will not issue any observations on the Issue in terms of Regulation 246(2) of the SEBI ICDR Regulations; however, a copy of the RHP shall be furnished to SEBI in electronic form.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE ("BSE SME").

For details of the main objects of the Company as contained in its memorandum of association, see "History and Corporate Structure" on page 189 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them, see "Capital Structure" on page 81 of the DRHP. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 DIGGI CORPORATE ADVISORS PRIVATE LIMITED Address: 1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai - 400063, Maharashtra, India Telephone: +91-8097987119 E-mail: smeipo@diggi corporate.com Investor grievance: compliance@diggi corporate.com Contact Person: Mr. Tarun Prakash Dhandh / Mr. Keshav Roy Website: www.diggi corporate.com SEBI Registration Number: INM000013332 CIN: U64990MH2022PTC382904	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020 Telephone: 011-40450193-197 Email: ipo@skylinerta.com Investor grievance: grievances@skylinerta.com Contact Person: Mr. Anuj Kumar Website: www.skylinerta.com SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
COMPANY SECRETARY AND COMPLIANCE OFFICER	Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLM.
Mr. Shakti Kant Mahana RySa Infratech Limited 901, 9th Floor, Bhikaji Cama Bhawan, Bhikaji Cama Place, New Delhi - 110066, India Tel: +011 45524715 E-mail: compliance@rysainfratech.com Website: rysainfratech.com	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Date: October 01, 2026

Place: Delhi

RYSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on https://www.bseindia.com/. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at https://www.bseindia.com/, the website of the BRLM, i.e. Diggi Corporate Advisors Private Limited, at www.diggi corporate.com, and the website of our Company at rysainfratech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.



THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE

YNSA INFRATECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 30, 2026 with the SME Platform of BSE on <https://www.bseindia.com/>. The DRHP and Draft Abridged Prospectus shall be available on the website of BSE at <https://www.bseindia.com/>, the website of the BRLM, i.e. Digip Corporate Advisors Private Limited, at www.digipcorporate.com/, and the website of our Company at ynsa.rtsinfotech.com. Potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, see "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with the SME Platform of BSE ("BSE SME") for making any investment decision. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), and shall not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.